MORTGAGE BROKERS SUPPLEMENT Forming part of the Professional Liability Application

201-339 Westney Rd. S., Ajax Ontario L1S 7J6
Office: 905-428-1269 Fax: 905-428-3977
www.amfredericks.com

Name of Applicant					
Provide the percentage of your firm's gross revenue from the last fiscal period attributable to the following:					
Residential Mortgages	Percentage				
Commercial or Industrial Mortgages	Percentage	TOTAL should equal 100%			
Construction Mortgages	Percentage				
Other L L L L L L L L L L L L L L L L L L L	LII Percentage				
Provide the percentage of your firm's gross revenue from the last fiscal period attributable to the following activities:					
Mortgage Brokerage	Percentage				
Mortgage Administration	Percentage	TOTAL should equal 100%			
Mortgage Syndication	Percentage				
Other Describe	LII Percentage				
Provide the percentage of your firm's gross revenue from the last fisc Sources:	cal period attributa	ble to the following Mortgage Fundin g			
Mortgages placed with the Institutional Lenders (Banks, Trusts and Others)	LII Percentage				
Mortgages placed with Private Lending Investment Corporations (MICs, Trusts)	Percentage				
Mortgages placed with the Individual Private Lenders	Percentage	TOTAL should equal 100%			
Mortgages placed with Licensed Mortgage Syndicators	Percentage				
Mortgages funded "In-House" with own and/or Related Company Resources	Percentage				
Other Describe	Percentage				
Provide the breakdown for the types of mortgages placed from the last	st fiscal period attr	ibutable to the following:			
1 st Mortgage	Percentage				
2 nd Mortgage	L L L I Percentage	TOTAL should equal 100%			
3 rd Mortgage	LII Percentage				

AM Fredericks Underwriting Management Ltd.

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in last 3 years:

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Provide the percentage attributable to the following types of construction projects if your firm has arranged construction mortgages

Individual Mortgagors t mortgagor will sell the	or their own occupancy or property developm property	ent purposes (i.e.,	L_I_I_I Percentage			
Property developers for marketing purposes – individual residential projects L Percentage			TOTAL should equal 100%			
Property developers for marketing purposes – multiple unit residential or commercial developments L Percentage						
Does your firm or any employee have the authority to fund mortgages on behalf of a lender? Yes No						
If yes please provide: Lenders Name						
L						
L						
Describe your firm's five (5) largest deals in Mortgaged Dollars in the past three (3) years.						
	Clients Name	Services F	Provided	Total Gross Billing (CAD\$)		
1						
3						
4						
5						
Does your firm or any other employee offer Mortgage Life Insurance?			Yes No			
If Yes, please provide the names of the insurers						
Print Name and Title						
Signature of Applicant or	Authorized Reprsentative					
DATE: DDDM	M Y Y					